

# Past, Present and Future: Family Carer Research and Policy in Ireland

LIAM O'SULLIVAN, EXECUTIVE DIRECTOR, CARE ALLIANCE IRELAND

PRESENTATION TO 'TOWARDS A REFRESHED NATIONAL CARERS STRATEGY - FROM RESEARCH TO POLICY, UCD, DUBLIN, NOVEMBER 14TH 2019

INFO@CAREALLIANCE.IE 087 207 3265 WWW.CAREALLIANCE.IE

@CAREALLIANCEIRL

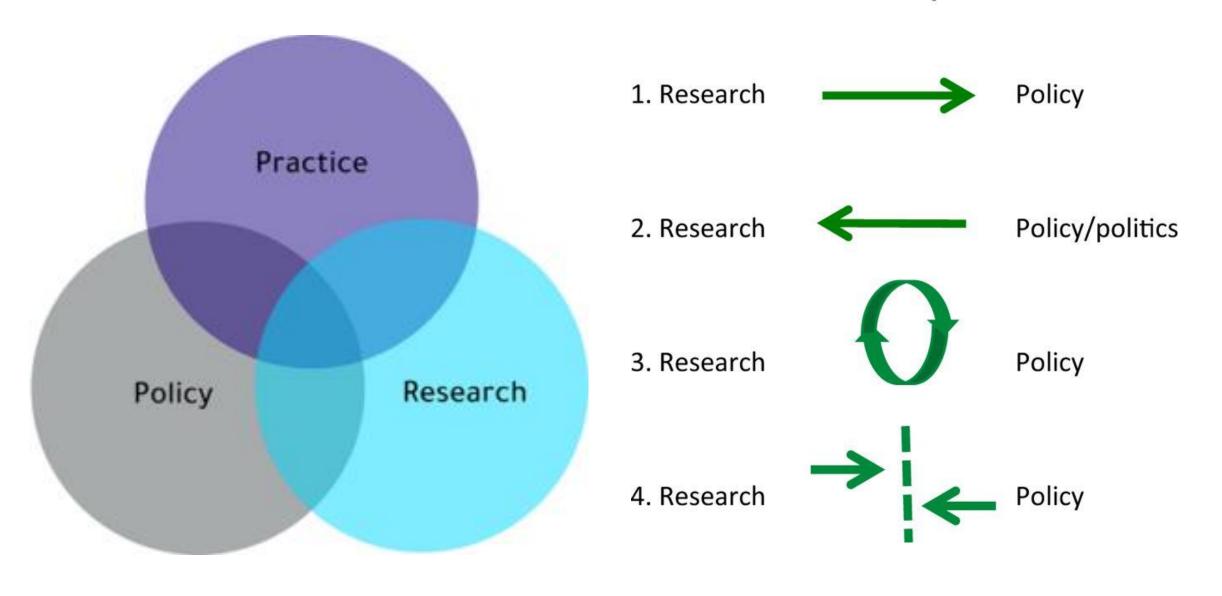
### Presentation Outline

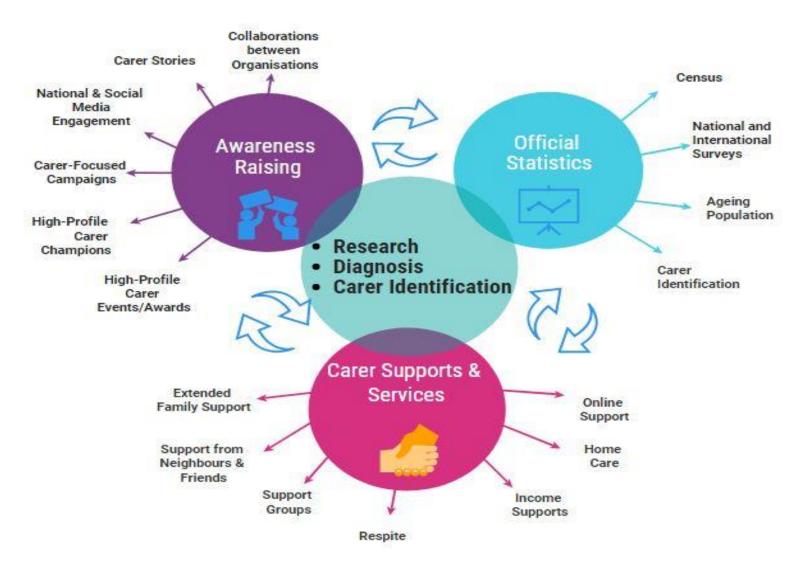
- •What do we mean by Policy?
- •The evolution of family carer policy in Ireland
- Key policy developments including National Carers Strategy
- •Recent policy documents and the effectiveness of strategies?
- Does having figures matter? What do we do with these figures?
- •A call for 'Research for Societal Impact' Impact on Policy?
- •Implementation Challenges
- Case Study Number of family carers
- •What would success look like? And from whose perspective?

## **Policy**

- •What do we mean by Policy? (an approach to something....)
- Where does policy appear? (written, spoken, media)
- What are the drivers of Family carer Policy? (culture, lobbying, EU, economy, ideology)
- •What does it influence? (resource allocation?, income, home care)
- •How does it relate to practice, (supports, income, recognition?

#### **Research-Policy Relations**





**Source:** Trends in Family Caring in Ireland in 2017: Review of Awareness, Self-Identification, Official Surveys and Income Supports

#### Past - The evolution of family carer policy in Ireland

- Ireland 1980's Family Carers Ireland Care Alliance
- UK 1963 Mary Webster Carers UK
- US Australia
- Cross-national Alliances Eurocarers IACO
- Connections with Disability and Independent Living Movements

## Key Policy Developments

- •1970's Prescribed relatives allowance
- •(1980's Setting up of NGO's/Carers Movement)
- 1990 –Carers Allowance introduced (€57) 1999 Respite Care Grant (means tested) 2005 RCP to all full time carers
- •2001: Primary Care Strategy mentioned carers commitment to 'care in home'.
- •2002: "Supporting Carers" Comhairle (now Citizens information Board) summarised research with regards to policy issues
- •2005: Implementing Equality for Carers Equality Authority practical recommendations for supporting carers
- •2006: Towards 2016 commitment for the National Carers Strategy
- •2007: National Development Plan 20017-2013 need for respite & day care
- •2007: National Action Plan for Social Inclusion 2007-2016 formal recognition of family carers role in supporting govt policy

## We need a National Strategy!

- The Holy Grail?
- Or just another tool to move things forward?





## The National Carers Strategy

- •c2000 onwards Discussed called for by NGO's
- Postponed in 2009 due financial crisis
- •Published in 2012 'cost neutral'
- •Commitments to research and further policy developments



## And so to the Present

Multiple – sometimes competing – policies relating to family carers

- National Disability Inclusion Strategy (2017-2021)
- A Vision for Change (2006 under review)
- National Carers Strategy (2012)
- National Positive Aging Strategy (2013)
- National Dementia Strategy (2014)
- National Youth Strategy (2015-2020)
- Slaintecare (2017)

## Family Caring in National Policy

Policy	"Family Carer"	"Family"	"Carer"	"Young Carer"
National Disability Inclusion Strategy (2017-2021)	0	2	1	0
A Vision for Change (2006)	5	95	151	0
National Positive Aging Strategy (2013)	2 (in references)	16	22	0
National Dementia Strategy (2014)	4	17	71	0
National Youth Strategy (2015-2020)	0	21 (7 of these in references or referring to job titles/ TUSLA)	4	3

## **Effectiveness of Strategies**

- One document
- Legislative Basis ?
- •Implementation Plan and Budget?
- Used by Opposition
- Benchmarking
- 'It's the policy' 'it's not the policy'
- Shadow reports
- Scorecards

## Research Impact on Policy

•Hard to quantify – can we be sure the research is being used? And to what effect.



- •Can see certain 'researched issues' being pushed into **party manifestoes** and Members Bills (FF; Labour, Green Party)
- •Who is responsible for advocating research findings into policy?

## Income Support Policy Changes – 2000 to 2019

- Carers Leave Act (2001) Carers Benefit 425 to 2,710
- Carer Support Grant (Respite Care Grant) removal of means test (2005) rate increased €380 to €1,700 – now over 120,000 recipients
- Half-rate Carers Allowance (2007) c35,000 recipients now
- Relaxed Income eligibility Limits for Carers Allowance (no further changes since (2008)
- ■Domiciliary Care Allowance 10,570 to 32,000
- (Tax Relief on Home Care €10k limit increased to €75k p.a limit- low take up 1,880 families)
- Working and caring 15hours to 18.5hrs

## Case Study DEASP Expenditure – 'Carer' related Share of Income Supports

Year	Total Social Welfare Budget	Carer Income Supports	% of Total Welfare Budget
2000	€ <u>6.8bn</u>	€ <u>115m</u>	1.8%
2008	€ <u>17.8bn</u>	€ <u>657m</u>	3.7%
2012	€ <u>20.8bn</u>	€ <u>772m</u>	3.7%
2017	€ <u>19.9bn</u>	€ <u>1,048m</u>	5.3%

## Carer Income Supports, 2000-2019

- A policy/practice that is readily measurable
- Carers Allowance up 55% in real terms (wages up c25%)
- •Numbers in receipt of one or more CA/CB/CSG/DCA 35,000 to >120,000
- (Population and Paid Employment up c27%)

**Source:** Trends in Family Caring in Ireland in 2017: Review of Awareness, Self-Identification, Official Surveys and Income Supports. Care Alliance Ireland, (2017)Updated by CAI with own estimates to 2019

Figure 4: Carer's Allowance Recipients 1990 to 2018

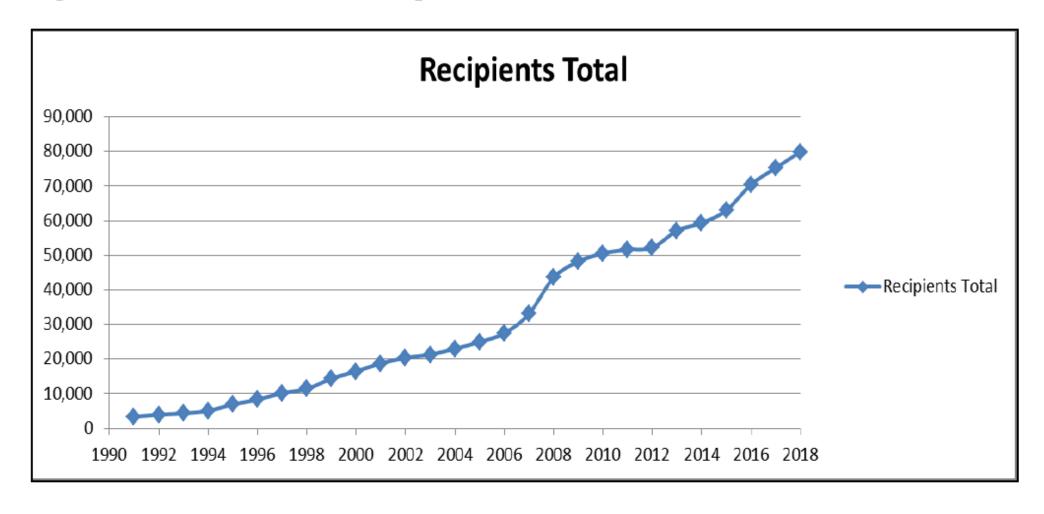
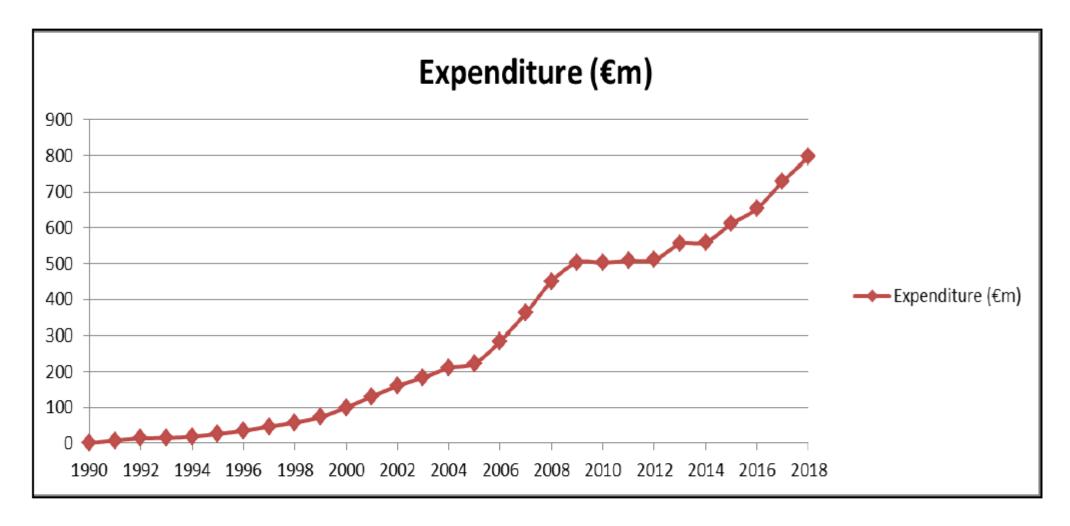


Figure 5: Carer's Allowance Expenditure 1990 to 2018



Source: Policy Review of Carer's Allowance 28 August 2019 DEASP.

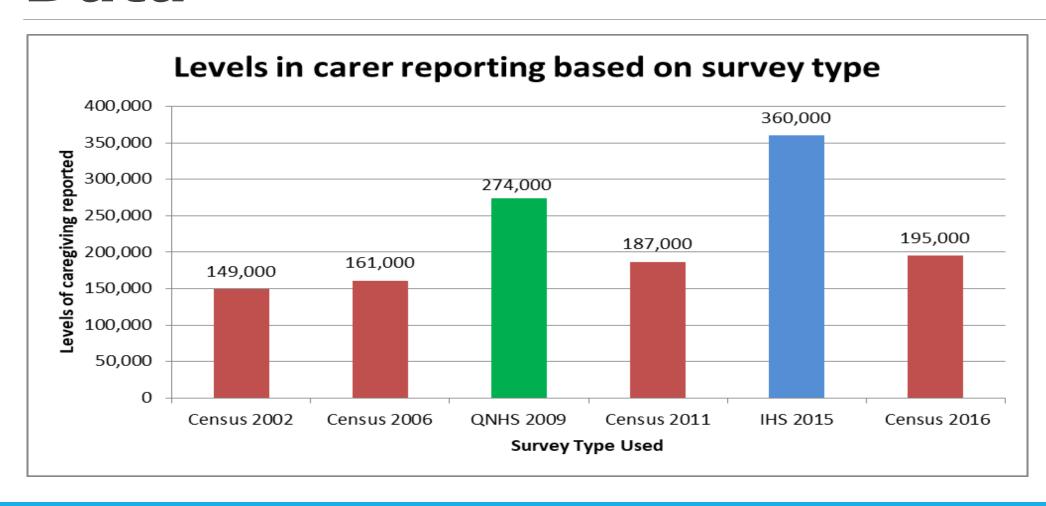
# Is the increase in income supports for Family carers witnessed over the past 20 years for Family Carers directly attributable to....

- Lobbying
- Self Identification
- Advocacy
- Media Coverage
- Economic Development
- An older population

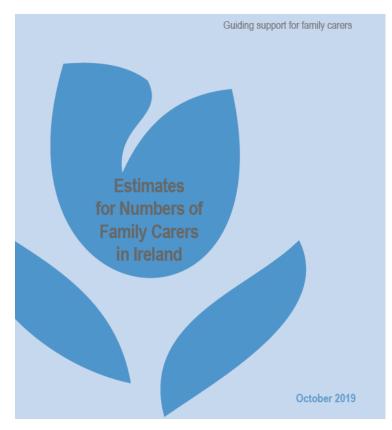
- Diagnosing Practices
- Changes to Eligibility Criteria
- Lower morality rates
- Primary Research?

•All the above?

## Trends in Irish Prevalence Data







391,260

# We have an Implementation Deficit Disorder!

## Practice Implementation Challenges

- •Why does it seem so difficult to demonstrate and replicate health and social care interventions that have a 'statistically significant' impact on family carers QOL?
- •Is the legitimacy of health and social care organisations to deliver online supports to family carers through Facebook, in search of a reduction in stress & burden, seen to be of less value than the rights of people with dementia to absolute privacy? (See <a href="www.carealliance.ie">www.carealliance.ie</a> news and events Nov 6<sup>th</sup> 2019)
- •The information paradox

#### What do Family Carers Want/ Need?

#### When we ask them:

- Recognition from the State, wider community, family and H & SC professionals
- **Information** on the condition, what to expect
- Access to specific supports (home care, support groups, online)
- Respite (in home, out of home, flexible, quality)
- Income support (opportunity cost, costs of disability)

### A call for 'Research for Societal Impact'

- •Reflective of a shift away from the hegemony of 'academic or expert knows best'
- Public Patient Involvement (PPI) See https://www.carealliance.ie/PPI-Ignite
- •Co-creation (See <a href="https://personaloutcomescollaboration.org/carers/">https://personaloutcomescollaboration.org/carers/</a>)
- •Documenting the process and experience of the lay participants (See <a href="https://www.carealliance.ie/Past-projects">https://www.carealliance.ie/Past-projects</a>)
- •Under- use of Grey Literature
- Open Access Movement (Lenus, HRB) un-stoppable.

## Innovate ways of Doing Research

**'Soft' Research** - Carers Week Survey – June 2019 – "Family carers use of Online Supports." See <a href="http://www.carealliance.ie/publications">http://www.carealliance.ie/publications</a> researchreportsphp

Freedom of Information Requests – re service delivery, assessment approaches,

**Social Media** - Facebook page - 20,000 Followers - <a href="https://www.facebook.com/nationalcarersweek">https://www.facebook.com/nationalcarersweek</a>

- Using the Facebook page to promote others research
- Participant recruitment to undertake surveys of family carers

**Pushing Traditional Boundaries** – Principal Investigator Power/Money – Hypothesis V Story Telling e.g. Journal article <a href="https://bit.ly/2k0dWxZ">https://bit.ly/2k0dWxZ</a>

# What would success look like? And from whose perspective?

- •Publication in 'impactful' peer reviewed journal articles?
- Carer centred research through a PPI approach
- •Improved QOL for Family carers?
- •Carers Income Higher?
- •More carer friendly employment practices?

#### **Future**

- We need an updated National Carers Strategy
- Based on recommendations coming from research
- Cost-neutral no longer appropriate
- Dept of Health considering a Health & Social Care Strategy
- •Is this enough? Will this help to merge silo-ed sectors or cause carers issues to slip down the priority list?
- Need to collaborate more
- Winning over both the Hearts and the Minds
- •This seminar will be part of this process publish proceedings

## Thank you

info@carealliance.ie

www.carealliance.ie

www.carersweek.ie

www.familycarertraining.ie

@CareAllianceIrl

https://www.facebook.com/nationalcarersweek